

FREQUENTLY

ASKED

QUESTIONS



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What *is the Minors' Trust?*

The Ho-Chunk Nation Minor's Trust Fund was established in 1998. It was created to safeguard the money to which each of the Nation's minors is entitled. Each minor has his or her own segregated account within the Trust.

Who *created the Trust?*

It was established by the Per Capita Distribution Ordinance and Ho-Chunk Trial Court Order. The Nation's Executive Branch was ordered to create formal trusts to protect the money of all Tribal Members under 18, as well as the money of adults who are unable to manage their money due to legal disabilities.

When *is the money distributed?*

The funds are distributed to each minor upon reaching age 18 and obtaining a high school diploma. Effective October 1, 2000, if a minor does not obtain a high school diploma, funds will not be distributed until that individual reaches age 25.

Can *anyone access their money early?*

Once the money is deposited at the financial institution, it is safeguarded until the minor meets his or her eligibility requirements. If a parent or other guardian feels that a minor's needs are of special consideration, they would need to appeal the specific matter to the Ho-Chunk Nation's Trial Court.

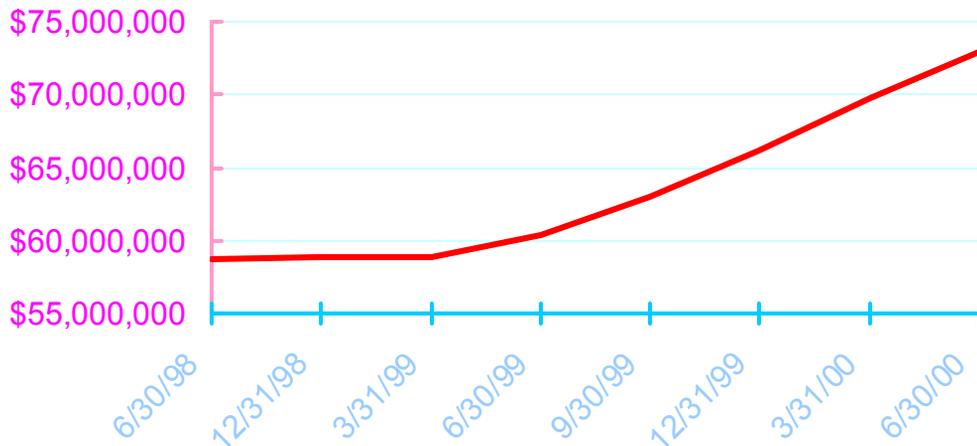
Annual Performance

The Ho-Chunk Nation Minor's Trust Fund is invested in 100% fixed income securities, commonly known as bonds. All the holdings are of the highest quality. They include U.S. Government holdings, U.S. Agency holdings, and bonds issued by very highly-rated corporations. The portfolio averages a AAA quality.

All performance measurements used below are for existing assets, and do not use as a profit measure those additional deposits to the Trust made by the Nation during these periods.

Historical Asset Growth: Since 6/30/98

Below is a graphs of the Trust Fund's performance, *net of all fees*.



Minors' Trust, Actual Performance 6/30/00

Year to Date Return: 3.58%